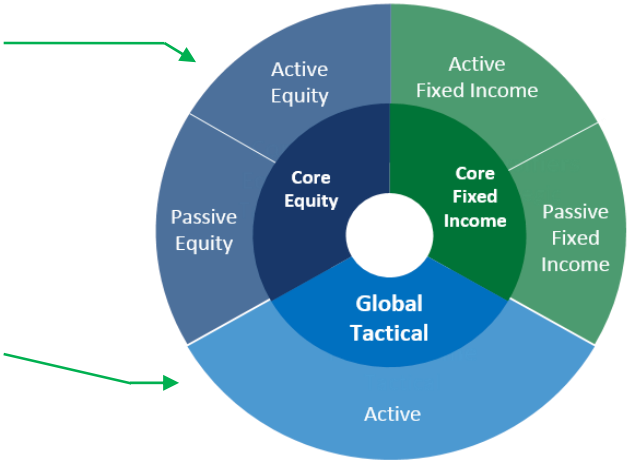
BCM Olympian Dynamic Equity

Why Invest in BCM Olympian Dynamic Equity?

- Growth strategy with a global reach
- Seeks to lower volatility and greater risk/reward opportunities relative to broad markets
- Designed to avoid whipsaw by being predictive instead of reactive
- Invest solely in long-only ETFs – no margin, no leverage, nothing complicated

BCM Olympian Dynamic Equity's Role In A Portfolio

- Core global growth allocation
  - Complement with strategic passive (indexed), core equity allocation
- Global accompaniment to a U.S.-heavy growth portfolio
  - Gain exposure to worldwide equity opportunities



Sample Portfolio

About Beaumont Capital Management (BCM)

We help investors participate in bull markets while seeking to protect against large market losses. We are committed to providing a wide range of objective, rules-based investment solutions to advisors, institutions and retail investors. Clients can opt for purely quantitative strategies or portfolios that combine quantitative and fundamental approaches offered as SMAs, CITs or in a '40 Act fund format.

Not all strategies are available in all formats. If you have questions or would like additional information please contact us: Beaumont Capital Management
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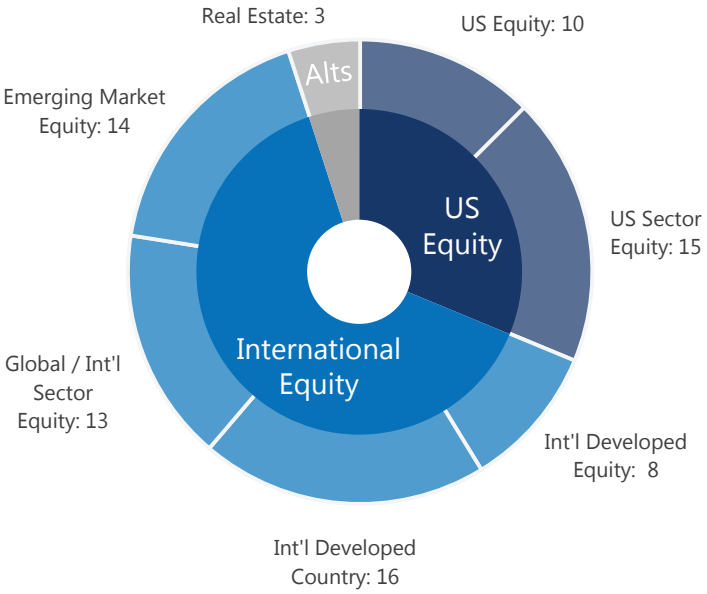
BCM Olympian Dynamic Equity

A Disciplined Approach Seeking to Provide A Smoother Ride

- Global, dynamic, ETF-based strategy seeking to maximize returns and reduce volatility.
- Strategic in asset allocation (100% equity, including REITs), but tactical in the investment decision making process.

BCM Olympian Dynamic Equity Investment Pool*



*as of 6/30/16

BCM Olympian Dynamic Equity Investment Process

Typically every 25 trading days…

Step 1: PRT analyzes historical data for each of the ~80 ETFs in the pool to identify repeating patterns

Step 2: Underlying algorithms rank ETFs 1 → ~80 from highest to lowest predicted return

Step 3: Select portfolio of ETFs that together have volatility that is ~2% lower than total markets.

Step 4: The 10 highest ranked ETFs within volatility targets will typically be included in the portfolio in **10% equal weights**

The volatility and maximum drawdown targets shown are targets only. There will typically be at least 2% in "cash" even when fully invested. The portfolio manager maintains full discretion over the strategy. Diversification does not ensure a profit or guarantee against a loss. As with all investments, there are associated inherent risks including loss of principal. Sector investments concentrate in a particular industry and the investments' performance could depend heavily on the performance of that industry and be more volatile than the performance of less concentrated investment options and the market as a whole. Investing a substantial portion of a Fund's assets in related industries or sectors may have greater risks because companies in these sectors may share common characteristics and may react similarly to market developments. Foreign securities are subject to interest rate, currency exchange rate, economic, and political risks, all of which are magnified in emerging markets. The risks are particularly significant for ETFs that focus on a single country or region. ETFs may have additional volatility because they may be comprised of a small number of individual issuers.

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