

# BCM Decathlon Tactics

## Strategy Overview

### A Disciplined Approach Built to Provide A Smoother Ride

- Tactical, quantitative, ETF-based growth strategies focusing on reducing volatility **and** large drawdowns
- Global, absolute return oriented portfolios that select from a carefully constructed investment pool

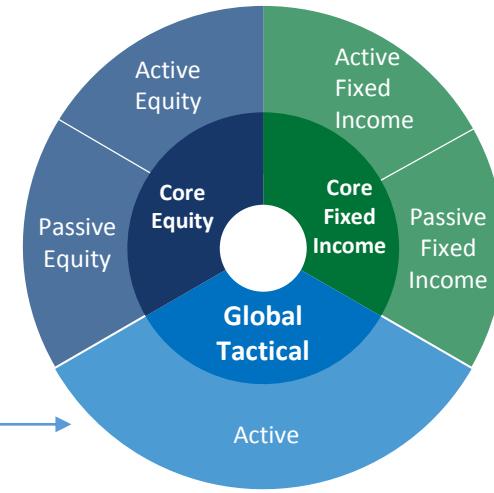
### Why Invest in Decathlon Tactics?

- Invest solely in long-only ETFs – no margin, no leverage, nothing complicated
- Strategies are designed to avoid asset classes predicted to undergo a period of market failure
- These strategies can “go anywhere” seeking global opportunities with built in defensive characteristics
- Designed to avoid whipsaw by being predictive using Pattern Recognition Technology (PRT)

### Decathlon Tactics' Role In A Portfolio

- A global growth allocation with inherent defensive capabilities
  - Complemented with strategic allocations to U.S. and international equities and bonds
- A global accompaniment to a U.S.-heavy growth portfolio
  - Gain exposure to worldwide growth opportunities wherever they may be
- A tactical solution for stand-alone accounts
  - Can be used to balance a client with limited option, such as an 401K or accounts with low basis stock

### Sample Portfolio



Could complement strategic allocations depending on market conditions

### About Beaumont Capital Management (BCM)

We help investors participate in bull markets while seeking to protect against large market losses. We are committed to providing a wide range of objective, rules-based investment solutions to advisors, institutions and retail investors. Clients can opt for purely quantitative strategies or portfolios that combine quantitative and fundamental approaches offered as SMAs, CITs or in a '40 Act fund format.

# The investor can select their desired level of risk...



## BCM Decathlon Conservative Tactics

**7%** target for both volatility **and** maximum drawdown  
80% maximum equity allocation

## BCM Decathlon Moderate Tactics

**12%** target for both volatility **and** maximum drawdown

## BCM Decathlon Growth Tactics

**16%** target for both volatility **and** maximum drawdown

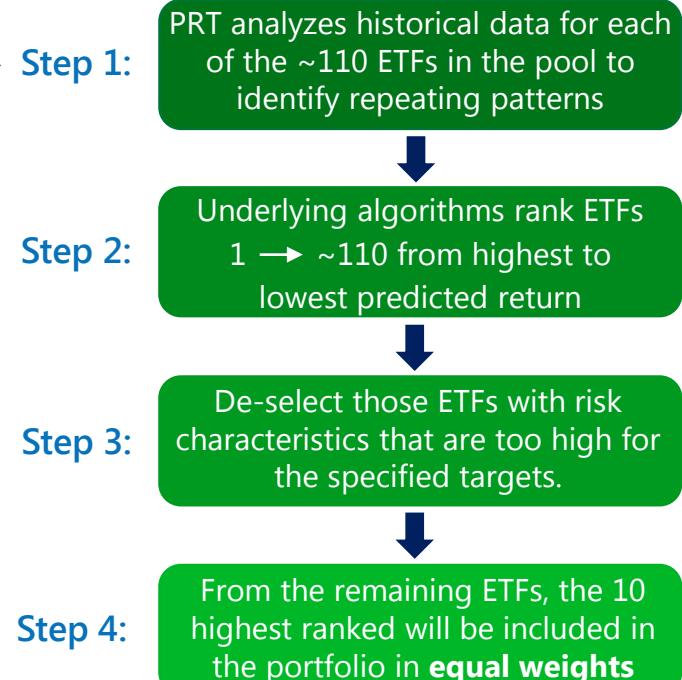
### BCM Decathlon Tactics Investment Pool\*



\*as of 6/30/16

### BCM Decathlon Tactics Process

Typically every 25 trading days...



The volatility and maximum drawdown targets shown are targets only. There will typically be at least 2% in "cash" even when fully invested. Diversification does not ensure a profit or guarantee against a loss. As with all investments, there are associated inherent risks. Investment returns and principal value will fluctuate and may result in a loss. Sector investments concentrate in a particular industry and the investments' performance could depend heavily on the performance of that industry and be more volatile than the performance of less-concentrated investment options. Securities of companies with smaller market capitalizations tend to be more volatile and less liquid than larger company stocks. Smaller companies may have no or relatively short operating histories or be newly public companies. Some of these companies have aggressive capital structures, including high debt levels, or are involved in rapidly growing or changing industries and/or new technologies, which pose additional risks. Investing a substantial portion of a Fund's assets in related industries or sectors may have greater risks because companies in these sectors may share common characteristics and may react similarly to market developments. Foreign securities are subject to interest rate, currency exchange rate, economic, and political risks, all of which are magnified in emerging markets. The risks are particularly significant for ETFs that focus on a single country or region. ETFs may have additional volatility because they may be comprised of a small number of individual issuers.